



Date: August 22, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 540730

Dear Sir/Madam,

Sub: Outcome of the Board meeting held on Friday, August 22, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. Friday, August 22, 2025, has, *inter-alia*, considered and approved raising of funds through the issuance of equity shares of face value ₹1 each by way of rights issue for an amount not exceeding Rs. 7,500 Lakhs, to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), subject to receipt of statutory / regulatory approvals in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and other applicable regulations and subject to necessary approvals as may be required.

For the purposes of giving effect to the Rights Issue, the detailed terms to the Rights Issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board / Rights Issue Committee, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

In this regard, Board has formed a Rights Issue committee, consisting the following members of the Board as its members:

1. Mr. Jugal Kishore Bhagat – Chairperson
2. Mrs. Rekha Bhagat – Member
3. Mrs. Rekha Devi Bhagat – Member

Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**SEBI Master Circular**”), is enclosed as Annexure – A.

The Board meeting commenced at 04:00 P.M. (IST) and concluded at 06:00 P.M. (IST) today.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For **MEHAI TECHNOLOGY LIMITED**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545

Encl: a/a



ANNEXURE – A

Disclosures as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares having face value of ₹1 each
2	Type of issuance	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Number of equity shares proposed to be issued shall be determined after receiving in-principle approval from the Stock Exchange. Total amount for which the equity shares will be issued is up to ₹ 7,500 Lakhs (Rupees Seven Thousand Five Hundred Lakhs Only).

Yours faithfully,
For **MEHAI TECHNOLOGY LIMITED**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545