



October 20, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 540730

Dear Sir/Madam,

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Mehai Technology Limited (the “Company”) - Allotment of Equity Shares under Rights Issue of the Company

Ref: Rights Issue of upto 37,05,30,000 Equity Shares for an amount aggregating upto ₹ 7,410.60 Lakhs

This is with reference to our earlier intimations dated August 22, 2025, September 12, 2025, and September 16, 2025 in relation to the raising of funds by way of an issue of equity shares through rights issue (“**Rights Issue**”), and approving various terms of the Issue and the Letter of Offer for issue of 37,05,30,000 fully paid-up equity shares of the Company of face value of ₹1 each (“**Equity Shares**”).

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Registrar to the Issue i.e., Integrated Registry Management Services Private Limited and BSE Limited (the Designated Stock Exchange), the Rights Issue Committee (the “**Committee**”) of the Company passed the resolution today i.e., on October 20, 2025 for considering and approving the allotment of 37,05,30,000 fully paid-up Equity Shares at an issue price of ₹2 per Equity Share (including a premium of ₹1 per Equity Share) to eligible equity shareholders and Renouncees, pursuant to the Rights Issue.

Accordingly, the paid-up equity share capital of the Company has been increased from ₹37,80,90,000 to ₹74,86,20,000 by addition of 37,05,30,000 equity shares.

The meeting of the Rights Issue Committee commenced at 03:45 p.m. and completed at 04:20 p.m.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours faithfully,
For **MEHAI TECHNOLOGY LIMITED**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545