



Date: August 22, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 540730

Dear Sir/Madam,

Sub: Prior Intimation of meeting of the Board of Directors of the Company, pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations").

In continuation to our letter dated August 22, 2025 wherein the Board of Directors of the Company approved a Rights Issue of Equity Shares for an amount not exceeding ₹ 7,500 Lakhs (Rupees Seven Thousand Five Hundred Lakhs only), we wish to inform you that the meeting of Rights Issue Committee of the Board of Directors of the Company is scheduled to be held on Friday, August 29, 2025, to consider and approve, *inter-alia*, the fixing of the record date, price, entitlement ratio and other terms and conditions in connection with the Rights Issue, subject to the receipt of in-principle approval from the stock exchange and/or such other regulatory authorities as may be required.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For **MEHAI TECHNOLOGY LIMITED**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545