



To,
BSE Limited
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Maharashtra
BSE Code: 540730

Date: 24.10.2025

Dear Sir,

Sub: Submission of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2025.

We are submitting herewith Statement of Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 [corresponding to the Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996] for the quarter ended 30th September, 2025.

Kindly take on record and oblige.

Thanking You.

Yours faithfully

for MEHAI TECHNOLOGY LIMITED

JUGAL KISHORE
BHAGAT

Digitally signed by JUGAL KISHORE BHAGAT
Date: 2025.10.24 14:39:00 +05'30'

Jugal Kishore Bhagat

Managing Director

DIN: 02218545



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	Report For Quarter Ended	30th September, 2025				
2.	ISIN	INE062Y01020				
3.	Face Value	Rs. 1/- per Equity Shares				
4.	Name of the Company	MEHAI TECHNOLOGY LIMITED				
5.	Registered Office Address	Plot No. H-394 RIICO, Sarna Dungar Amber, Industrial Area Jhotwara, Jaipur, Rajasthan, India, 302012				
6.	Correspondence Address	144, Dakshindari Road, Sreebhumi, North 24 Parganas, Patipukur, Kolkata-700048				
7.	Telephone & Fax Nos	Tele No.-91-9680968891 Fax No: - NA				
8.	Email address	cs@mehai.co.in				
9.	Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Limited				
		Number of Shares		% of Total Issued Capital		
10.	Issued Capital	37,05,30,000		100%		
11.	Listed Capital	37,05,30,000		100%		
12.	Held in dematerialised form in CDSL	11,37,00,295		30.69		
13.	Held in dematerialised form in NSDL	25,68,29,705		69.31		
14.	Physical	-		-		
15.	Total No. of shares (12+13+14)	37,05,30,000		100%		
16.	Reasons for difference, if any	Listing approval and trading approval for 75,60,000 equity shares are still pending. Accordingly, a difference of 75,60,000 equity shares is being reflected.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from SE (Specify Names)

****Rights, Bonus, Preferential issue, ESOP'S, Amalgamation, Capital Reduction, Forfeiture, any Other (to Specify)





18.	Register of Members is updated (Yes / No)		Yes	
19.	Reference of previous quarter with regards to excess dematerialised shares, if any		NA	
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?		NA	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay		Nil	
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 Days	0	0	NA
	Pending for more than 21 Days	0	0	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Abhijeet Prasad Company Secretary & Compliance Officer Tele No.:- 91-8961410673 Fax No.:-NA	
23.	Name, Address, Tel. & Fax No., Registration no. of the Auditor / Practising Company Secretary		Name: Prity Bishwakarma Proprietor ACS:-63580, COP No.- 27227 Prity Bishwakarma & Co. Address: J/G 7 Aswini Nagar Baguiati, Bidhannagar Kolkata-700159 pritybishwakarma@gmail.com Mobile: 877760846	
24.	Appointment of common agency for share registry work		Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura centre, Mahakali Caves Road, Andheri (East), Mumbai 400 093, Maharashtra, India. Regd Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai -400 072, Maharashtra, India Tel.: 022-62638200 Fax: 022-62638299	
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE)		NA	





PRITY BISHWAKARMA & CO.
Practising Company Secretary

NOTE: As per the information provided by the management of the Company, listing approval and trading approval for 75,60,000 equity shares (i.e., the difference between 37,80,90,000 total shares allotted as on 30th September, 2025 as per MCA records, and 37,05,30,000 shares as per RTA records) are still pending. Consequently, these shares have not yet been updated by the RTA as on 30th September, 2025, and therefore, the said 75,60,000 shares have not been reflected in the RTA report. As a result, the number of shares reflected in the RTA report is lesser by 75,60,000 as compared to the records available on the MCA portal.

for **Prity Bishwakarma & Co.**
(peer reviewed firm)

Prity Bishwakarma



Prity Bishwakarma
Proprietor
Practising Company Secretary
Membership No. A63580
C. P. No. 27227
Peer Review No. 5738/2024
UDIN: A063580G001638461

Date: 24.10.2025
Place: Kolkata